

Tax Return Form

& APPOINTMENT OF TAX FOCUS PTY LTD AS TAX AGENT
ABN 30 152 386 895 | TAN: 18181007



1. Are You a New Client Current Client

2. Personal Details

Full Name: _____

Tax File Number: _____

Date of Birth: _____

Current Address: _____

Mobile Number: _____

Email Address: _____

Are you eligible for Medicare? Yes No

Occupation: _____

Visa Status/Type: _____

Marital Status: _____ No of dependants if any: ____

3. Bank Account (for refunds)

BSB: _____ A/C: _____

Please Tick

I hereby appoint Tax Focus Pty Ltd to act as my tax agent, and deal with the Australian Taxation Office on my behalf.

4. Payment

We'll start preparing your tax return as soon as it's paid for. Payment by direct transfer may take 1 business day to clear.

Please debit my debit / credit card (Visa or MasterCard)

AMOUNT	CREDIT CARD NUMBER	EXPIRY
\$		

OR

I have transferred \$_____ as a deposit for the preparation of my tax return to:

Tax Focus Pty Ltd
BSB 032-086
A/C 292-919

PLEASE PUT YOUR SURNAME IN THE DESCRIPTION

5. Signed on _____ day of _____ year

6. Appointment Type

Please Tick

By Phone

In Person

To arrange your meeting or call back with a tax accountant, please phone or email us.

7. SEND THIS FORM (with your payment summaries and supporting documentation) TO:

Email to:

mail@taxfocus.com.au

Or Post to:

PO BOX 80 Bondi Junction NSW 2022

Questions?

(02) 9416 7600

Office Address

Suite 201, Level 2
9-13 Bronte Road

BONDI JUNCTION NSW 2022

Fees

Basic Return from \$170 face to face or from \$145 via emails & phone + \$95 per investment property + \$95 - \$442 for active share market investors and sole traders.

Please contact us for a quote.

We cannot commence work without a deposit.

Liability Limited by a scheme approved under professional standard legislation

Email to: mail@taxfocus.com.au or

Post to: PO BOX 80 Bondi Junction NSW 2022